

## On behalf of Matt Sodl, Innovation Capital

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**From:** On behalf of Matt Sodl, Innovation Capital  
**Sent:** Tuesday, January 21, 2014 12:31 PM  
**To:** Innovation Capital  
**Subject:** ANNOUNCEMENT | Innovation Capital Advises on Sale-Leaseback of Wildwood Casino to REIT



**Innovation Capital**  
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### Innovation Capital Advises on Sale-Leaseback of Wildwood Casino in Cripple Creek, Colorado



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Innovation Capital, LLC is pleased to announce that American Gaming Group LLC (“AGG” or the “Company”) has completed a sale-leaseback transaction involving the transfer of the real property of Wildwood Casino in Cripple Creek, Colorado (the “Property”) to a nationally recognized real estate investment trust (REIT) (the “Transaction”). Following the Transaction, Merit Cripple Creek, LLC will continue to provide management services for the Property. Innovation Capital acted as exclusive financial advisor to the Company in connection with the Transaction.



**About Wildwood Casino**

Opened May 2008, Wildwood Casino is the newest full-service casino property in the Cripple Creek market, offering a spacious, 25,000 square-foot ("SF") single-level casino floor with 500 slot machines, 11 table games and a 10-table poker room. The Property's total 47,000 SF footprint is complemented by high-end finishes, and offers patrons a variety of dining alternatives including the market's only Las Vegas style buffet. Wildwood Casino offers guests 420 parking spaces in an underground garage with direct elevator access to the casino floor, as well as a 150-space surface lot. The Property also features a 67-room hotel branded as Gold King Mountain Inn, which can be accessed via complimentary shuttle service from Wildwood Casino. More information about the Property may be found at [www.playwildwood.com](http://www.playwildwood.com).

For more information about this transaction, please contact:

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**About Innovation Capital, LLC**

Innovation Capital is a leading boutique investment bank dedicated to representing mid-market clients in the gaming, leisure, restaurant and retail industries. Innovation Capital provides comprehensive advisory services in the areas of mergers and acquisitions, corporate finance, financial restructuring and valuations/fairness opinions to companies in the \$20 million to \$500 million value range. Since its inception in 2004, Innovation Capital has advised on 60+ transactions aggregating over \$3.6 billion.

For more information about Innovation Capital, LLC, please visit [www.innovation-capital.com](http://www.innovation-capital.com).

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